

C. Independent Student's Income Information for Tax Filers

1. Student and spouse, if married, who filed taxes should check the boxes that apply:

Student (If you were not required to file taxes, proceed to Spouse information, if married. Otherwise, proceed to Section D.)

- I, the student, have used the IRS Data Retrieval Tool in FAFSA on the Web to transfer my 2019 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
- I, the student, am unable or choose not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I have **attached my 2019 IRS tax return transcript OR signed 1040 and, if applicable, schedules 1-3.**

Spouse (If your spouse was not required to file taxes, proceed to Section D.)

- My spouse has used the IRS Data Retrieval Tool in FAFSA on the Web to transfer 2019 IRS income information into my FAFSA, either on the initial FAFSA or when making a correction to the FAFSA.
- My spouse is unable or chooses not to use the IRS Data Retrieval Tool in FAFSA on the Web, and I have **attached my spouse's 2019 IRS tax return transcript OR signed 1040 and, if applicable, schedules 1-3.**

D. Information for Non-filers

1. If you (and your spouse, if married) did not work or have income in 2019, use this space to explain how the household was supported for 2019. If you (and your spouse, if married) did not file taxes you must **each** provide a signed statement indicating “you have not and are not required to file 2019 taxes” and list sources and amounts of income earned from work, **and** a W-2 from each source of employment **and** an IRS Verification of Non-Filing letter dated on or after October 1, 2019. You may request a letter of Non-Filing through the “Get Transcript” service at www.irs.gov. If you have never filed a tax return, you must complete a Form 4506-T and mail it to the IRS. Form 4506T can be downloaded from <https://www.irs.gov/pub/irs-pdf/f4506t.pdf>

E. Sign this Worksheet

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. If married, spouse's signature is optional.

Submit this worksheet to CNM Financial Aid and Scholarship Services. Make sure that tax forms are signed.

Student Signature

Date

Spouse Signature (optional)

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.